

# PHA Plans

## Streamlined Annual Version

U.S. Department of Housing and  
Urban Development  
Office of Public and Indian  
Housing

OMB No. 2577-0226  
(exp. 05/31/2006)

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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

**Privacy Act Notice.** The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

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# Streamlined Annual PHA Plan

## for Fiscal Year: 2006

### PHA Name: Housing Authority of the City of Frederick

**NOTE:** This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

## Streamlined Annual PHA Plan Agency Identification

**PHA Name:** Housing Authority of the City of Frederick **PHA Number:** MD003

**PHA Fiscal Year Beginning: (mm/yyyy)** 04/2006

### PHA Programs Administered:

☒ **Public Housing and Section 8**

Number of public housing units: 468

Number of S8 units: 677

☐ **Section 8 Only**

Number of S8 units:

☐ **Public Housing Only**

Number of public housing units:

☐ **PHA Consortia: (check box if submitting a joint PHA Plan and complete table)**

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

### PHA Plan Contact Information:

Name: Teresa Justice

TDD: (301) 663-1512

Phone: (301) 662-8173

Email (if available): hacf@adelphia.net

### Public Access to Information

**Information regarding any activities outlined in this plan can be obtained by contacting:**  
(select all that apply)

☒ PHA's main administrative office ☐ PHA's development management offices

### Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. ☒ Yes ☐ No.

If yes, select all that apply:

☒ Main administrative office of the PHA

☐ PHA development management offices

☐ Main administrative office of the local, county or State government

☐ Public library ☐ PHA website ☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

☒ Main business office of the PHA ☐ PHA development management offices

☐ Other (list below)

**Streamlined Annual PHA Plan**  
**Fiscal Year 2005**  
[24 CFR Part 903.12(c)]

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[24 CFR 903.7(r)]

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**B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE**

**Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan** identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

**Form HUD-50070, Certification for a Drug-Free Workplace:**

**Form HUD-50071, Certification of Payments to Influence Federal Transactions;** and

**Form SF-LLL & SF-LLLa, Disclosure of Lobbying Activities.**

## **1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)**

[24 CFR Part 903.12(c), 903.7(b)(2)]

### **A. Site-Based Waiting Lists-Previous Year**

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

<b>Site-Based Waiting Lists</b>				
<b>Development Information:</b> (Name, number, location)	<b>Date Initiated</b>	<b>Initial mix of Racial, Ethnic or Disability Demographics</b>	<b>Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL</b>	<b>Percent change between initial and current mix of Racial, Ethnic, or Disability demographics</b>
Lincoln Apartments MD003002 Phebus Avenue	12/1/04	Black – 68% White – 30% Hispanic – 2%	Black – 66% White – 32% Hispanic – 2%	-2% +2%
Carver Apartments MD003003 Madison Street	12/1/04	Black – 68% White – 28% Hispanic – 2% Asian – 2%	Black – 67% White – 30% Hispanic – 1.5% Asian – 1.5%	-1% +2%
Sagner Housing Development MD003005 Pennsylvania Ave.	12/1/04	Black – 76% White – 22% Hispanic – 1% Asian – 1%	Black – 78% White – 20% Hispanic – 1% Asian – 1%	+2% -2%

2. What is the number of site based waiting list developments to which families may apply at one time? 2
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list? n/a – Applicant goes to bottom of list, but is not removed.
4. ☐ Yes ☒ No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

### **B. Site-Based Waiting Lists – Coming Year**

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year? 4 initially, but up to 6.
2. ☒ Yes ☐ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?  
If yes, how many lists? 2 (potentially)
3. ☒ Yes ☐ No: May families be on more than one list simultaneously?  
If yes, how many lists? 2
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
  - ☒ PHA main administrative office
  - ☐ All PHA development management offices
  - ☐ Management offices at developments with site-based waiting lists
  - ☐ At the development to which they would like to apply
  - ☐ Other (list below)

## **2. Capital Improvement Needs**

[24 CFR Part 903.12 (c), 903.7 (g)]

### **A. Capital Fund Program**

1. ☒ Yes ☐ No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. ☐ Yes ☒ No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

### **B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)**

1. ☒ Yes ☐ No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).
2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status
a. Development Name: John Hanson and Taney Apartments
b. Development Number: MD003004, MD003001
c. Status of Grant: <input type="checkbox"/> Revitalization Plan under development <input type="checkbox"/> Revitalization Plan submitted, pending approval <input checked="" type="checkbox"/> Revitalization Plan approved <input checked="" type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway

3. ☐ Yes ☒ No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?  
If yes, list development name(s) below:

4. ☒ Yes ☐ No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below: Mixed Finance Development activities to be accomplished under the HOPE VI Revitalization grant program in this fiscal year include:  
Hillcrest Homeownership – 29 homeownership units (22 market, 7 public housing homeownership)  
Catoclin Manor – 23 public housing rental units for seniors  
Sagner Homeownership – Conversion of 8 public housing rentals to homeownership.  
Hillcrest Commons – 60 rental apartments (40 tax credit, 20 public housing)

5. ☒ Yes ☐ No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:  
As stated above. In addition, the Authority intends to enter into an energy performance contract to make energy-related improvements in its public housing communities.

### **3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program** (if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. ☒ Yes ☐ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to the next component; if “yes”, complete each program description below (copy and complete questions for each program identified.)

## 2. Program Description:

### a. Size of Program

☐ Yes ☒ No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

### b. PHA-established eligibility criteria

☒ Yes ☐ No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria:

There is no record of disturbance to neighbors, destruction of property, or living or housekeeping habits at present or prior residences which may adversely affect the health, safety or right to peaceful enjoyment of neighbors.

Owes no money to the Housing Authority of the City of Frederick of any other federal or state funded housing program.

No member of the family has violated Section 8 Family Obligations or committed fraud in any federal assistance program in the five (5) years previous to their application to the Section 8 Voucher Homeownership Program.

No member of the family has engaged in drug related criminal activity or violent criminal activity in the five (5) years previous to their application to the Section 8 Voucher Homeownership Program.

No member of the family abuses alcohol in a manner that threatens the health, safety or right to peaceful enjoyment of others. The family will only be considered for the Section 8 Voucher Homeownership Program if the family member can prove successful completion of an alcohol rehabilitation program.

### c. What actions will the PHA undertake to implement the program this year (list)?

Homeownership Coordinator will continue to provide classes and one-on-one financial and homeownership counseling as assistance.

## 3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

☒ Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.

- ☐ Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- ☐ Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- ☐ Demonstrating that it has other relevant experience (list experience below):

#### **4. Use of the Project-Based Voucher Program**

##### **Intent to Use Project-Based Assistance**

☒ Yes ☐ No: Does the PHA plan to “project-base” any tenant-based Section 8 vouchers in the coming year? If the answer is “no,” go to the next component. If yes, answer the following questions.

1. ☒ Yes ☐ No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:

- ☐ low utilization rate for vouchers due to lack of suitable rental units
- ☐ access to neighborhoods outside of high poverty areas
- ☒ other (describe below):

Project-based program was initiated to provide relocation housing for John Hanson and Taney residents.

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):  
North Market Manor (Natelli Apartments)

#### **5. PHA Statement of Consistency with the Consolidated Plan**

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: (provide name here)

The City of Frederick

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)



- ☐ The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- ☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ☒ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- ☐ Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

## **6. Supporting Documents Available for Review for Streamlined Annual PHA Plans**

PHAs are to indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
X	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of	Annual Plan: Housing Needs

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
	housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists.	
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
X	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
X	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
X	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
X	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
X	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public	Annual Plan: Conversion of

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
	housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Public Housing
	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
X	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>					
<b>PHA Name:</b> Housing Authority of the City of Frederick		<b>Grant Type and Number</b> Capital Fund Program Grant No: MD06P00350106 Replacement Housing Factor Grant No:			<b>Federal FY of Grant:</b> 2006
<input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no:    )</b> <input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0			
2	1406 Operations	0			
3	1408 Management Improvements	77,671			
4	1410 Administration	77,671			
5	1411 Audit	0			
6	1415 Liquidated Damages	0			
7	1430 Fees and Costs	157,500			
8	1440 Site Acquisition	0			
9	1450 Site Improvement	61,332			
10	1460 Dwelling Structures	347,545			
11	1465.1 Dwelling Equipment—Nonexpendable	10,000			
12	1470 Nondwelling Structures	0			
13	1475 Nondwelling Equipment	0			
14	1485 Demolition	40,000			
15	1490 Replacement Reserve	0			
16	1492 Moving to Work Demonstration	0			
17	1495.1 Relocation Costs	5,000			
18	1499 Development Activities	0			
19	1501 Collateralization or Debt Service	0			
20	1502 Contingency	0			
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$776,719			
22	Amount of line 21 Related to LBP Activities	0			
23	Amount of line 21 Related to Section 504 compliance	0			
24	Amount of line 21 Related to Security – Soft Costs	0			
25	Amount of Line 21 Related to Security – Hard Costs	0			
26	Amount of line 21 Related to Energy Conservation Measures	0			

## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> <b>Part II: Supporting Pages</b>								
PHA Name: Housing Authority of the City of Frederick		<b>Grant Type and Number</b> Capital Fund Program Grant No: MD06P00350106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide Mgmt. Impr.	Housing Inspector	1408	1	15,000				
HA-Wide Mgmt. Impr.	Community Initiatives Coor.	1408	1	40,000				
HA-Wide Mgmt. Impr.	Admin. & Maint. Training	1408	-	5,000				
HA-Wide Mgmt. Impr.	Drug Elimination Activities	1408	-	10,000				
HA-Wide Mgmt. Impr.	Investigative Services	1408	1	7,671				
HA-Wide Admin.	Director of Physical Serv.	1410	1	34,952				
HA-Wide Admin.	Modernization Coordinator	1410	1	27,185				
HA-Wide Admin.	Asst. Modernization Coor.	1410	1	15,534				
MD06003006/F&C	Printing of specs. & dwgs.	1430	-	3,500				
MD06003006/F&C	Bldg. permit/CV renov.	1430	1	2,000				
MD06003006/F&C	Advertisement/renov.	1430	-	2,000				
MD06003006/F&C	A/E fees/CV renov.	1430	-	150,000				
MD06003006/Phys. Im.	Complete site renovations	1450	-	61,332				
MD06003006/Phys. Im.	Complete apt. renovations	1460	10 units	347,545				
MD06003006/Phys. Im.	Purchase kitchen appliances	1465.1	10	10,000				
MD06003006/Phys. Im.	Perform demo. In apts.	1485	10	40,000				
MD06003006/Phys. Im.	Resident Relocation	1495.1	10	5,000				

[illegible]

## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

### Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

<b>PHA Name:</b> Housing Authority of the City of Frederick	<b>Grant Type and Number</b> Capital Fund Program Grant No.: MD06 P00350103 Replacement Housing Factor Grant No.:	<b>Federal FY of Grant:</b> 2003
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☐ Original Annual Statement   ☐ Reserve for Disasters/Emergencies   ☒ Revised Annual Statement (revision no.: 2)  
☒ Performance and Evaluation Report for Period Ending: 09/30/05   ☐ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0	0	0	0
2	1406 Operations	0	0	0	0
3	1408 Management Improvements	18,168	N/R	18,168	11,313
4	1410 Administration	11,678	N/R	11,678	11,678
5	1411 Audit	0	0	0	0
6	1415 Liquidated Damages	0	0	0	0
7	1430 Fees and Costs	0	0	0	0
8	1440 Site Acquisition	0	0	0	0
9	1450 Site Improvement	150,105	123,458	123,458	123,458
10	1460 Dwelling Structures	427,223	456,662	456,662	456,662
11	1465.1 Dwelling Equipment - Nonexpendable	12,000	11,208	11,208	11,208
12	1470 Nondwelling Structures	0	0	0	0
13	1475 Nondwelling Equipment	0	0	0	0
14	1485 Demolition	0	0	0	0
15	1490 Replacement Reserve	0	0	0	0

## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

16	1492 Moving to Work Demonstration	0	0	0	0
17	1495.1 Relocation Costs	2,000	0	0	0
18	1499 Development Activities	0	0	0	0
19	1501 Collateralization or Debt Service	0	0	0	0

Capital Fund Program Tables Page 1

### Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

<b>PHA Name:</b> Housing Authority of the City of Frederick	<b>Grant Type and Number</b> Capital Fund Program Grant No.: MD06 P00350103 Replacement Housing Factor Grant No.:	<b>Federal FY of Grant:</b> 2003
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☐ Original Annual Statement    ☐ Reserve for Disasters/Emergencies    ☐ Revised Annual Statement (revision no.: )  
☐ Performance and Evaluation Report for Period Ending:     ☒ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
20	1502 Contingency	0	0	0	0
21	Amount of Annual Grant: (sum of lines 2 - 20)	621,174	621,174	621,174	614,319
22	Amount of line 21 Related to LBP Activities	0	0	0	0
23	Amount of line 21 Related to Section 504 compliance	243,368	N/R	243,368	243,368
24	Amount of line 21 Related to Security - Soft Costs	0	0	0	0
25	Amount of line 21 Related to Security - Hard Costs	0	0	0	0
26	Amount of line 21 Related to Energy Conservation Measures	0	0	0	0

Capital Fund Program Tables Page 2



## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

### Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages

<b>PHA Name:</b> Housing Authority of the City of Frederick		<b>Grant Type and Number</b> Capital Fund Program Grant No.: MD06 P00350103 Replacement Housing Factor Grant No.:						<b>Federal FY of Grant:</b> 2003	
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct. No.	Quantity	Total Estimated Cost Original	Revised	Total Actual Cost Obligated	Expended	Status of work
HA Wide Manage. Imp.	Community Initiatives Coordinator		1408	1	1,456	6,495	6,495	5,192	
HA Wide Manage. Imp.	Drug Elimination Activities		1408	-	6728	1,689	1,689	1,689	
HA Wide Manage Imp.	Investigative Services		1408	1	9,984	N/R	9,984	9,984	
HA Wide Administration	Director of Physical Services		1410	1	11,678	N/R	11,678	11,678	
MD06003005/Phy. Imp.	Complete Renovations to site (Phase VII)		1450	10 units	150,105	106,351	106,351	106,351	
MD06003005/Phy. Imp.	Complete Renovations to site (Phase VIII)		1450	1 unit	N/A	17,107	17,107	17,107	
MD06003005/Phy. Imp.	Complete Renovations within apartments (Phase VII)		1460	10 units	426,623	412,023	412,023	412,023	
MD06003005/Phy. Imp.	Entrance & Mechanical Door locks to be re-keyed & keys cut (Phase VII)		1460	10 units	600	651	651	651	
MD06003005/Phy. Imp.	Complete Renovations within Apartments (Phase VIII)		1460	1 unit	N/A	43,988	43,988	43,988	
MD06003005/Phy. Imp.	Purchase kitchen appliances/Ref. & Ranges (Phase VII)		1465.1	10	12,000	11,208	11,208	11,208	
MD06003005/Phy. Imp.	Resident Relocation		1495.1	0 units	2,000	0	0	0	

**7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor**

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
Part III: Implementation Schedule**

<b>PHA Name:</b> Housing Authority of the City of Frederick			<b>Grant Type and Number</b> Capital Fund Program Grant No.: MD06 P00350103 Replacement Housing Factor Grant No.:				<b>Federal FY of Grant:</b> 2003
<b>Development Number Name/HA-Wide Activities</b>	<b>All Funds Obligated (Quarter Ending Date)</b>			<b>All Funds Expended (Quarter Ending Date)</b>			<b>Reasons for Revised Target Dates</b>
	Original	Revised	Actual	Original	Revised	Actual	
MD06003005/Physical Improvements	03/31/05	09/16/05	06/30/05	03/31/07	09/16/07		
HA-Wide Management ImprovementS	03/31/05	09/16/05	09/16/05	03/31/07	09/16/07		
HA-Wide Administration	03/31/05	09/16/05	09/30/03	03/31/07	09/16/07	09/30/04	

## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

### Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

<b>PHA Name:</b> Housing Authority of the City of Frederick	<b>Grant Type and Number</b> Capital Fund Program Grant No.: MD06 P00350203 Replacement Housing Factor Grant No.:	<b>Federal FY of Grant:</b> 2003
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☐ Original Annual Statement   ☐ Reserve for Disasters/Emergencies   ☒ Revised Annual Statement (revision no.: 2)  
☒ Performance and Evaluation Report for Period Ending: 09/30/05   ☐ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0	0	0	0
2	1406 Operations	0	0	0	0
3	1408 Management Improvements	3,000	N/R	2,188	2,188
4	1410 Administration	0	0	0	0
5	1411 Audit	0	0	0	0
6	1415 Liquidated Damages	0	0	0	0
7	1430 Fees and Costs	61,590	60,017	60,017	39,597
8	1440 Site Acquisition	0	0	0	0
9	1450 Site Improvement	15,228	19,017	19,017	16,347
10	1460 Dwelling Structures	51,380	49,164	49,164	42,297
11	1465.1 Dwelling Equipment - Nonexpendable	0	0	0	0
12	1470 Nondwelling Structures	0	0	0	0
13	1475 Nondwelling Equipment	0	0	0	0

## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

14	1485 Demolition	0	0	0	0
15	1490 Replacement Reserve	0	0	0	0
16	1492 Moving to Work Demonstration	0	0	0	0
17	1495.1 Relocation Costs	0	0	0	0
18	1499 Development Activities	0	0	0	0
19	1501 Collateralization or Debt Service	0	0	0	0

Capital Fund Program Tables Page 1

### Annual Statement/Performance and Evaluation Report

#### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

<b>PHA Name:</b> Housing Authority of the City of Frederick	<b>Grant Type and Number</b> Capital Fund Program Grant No.: MD06 P00350203 Replacement Housing Factor Grant No.:	<b>Federal FY of Grant:</b> 2003
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☐ Original Annual Statement    ☐ Reserve for Disasters/Emergencies    ☒ Revised Annual Statement (revision no.: 2)  
☒ Performance and Evaluation Report for Period Ending: 09/30/05    ☐ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
20	1502 Contingency	0	0	0	0
21	Amount of Annual Grant: (sum of lines 2 - 20)	131,198	131,198	130,386	100,429
22	Amount of line 21 Related to LBP Activities	0	0	0	0
23	Amount of line 21 Related to Section 504 compliance	0	0	0	0
24	Amount of line 21 Related to Security - Soft Costs	0	0	0	0
25	Amount of line 21 Related to Security - Hard Costs	0	0	0	0
26	Amount of line 21 Related to Energy Conservation Measures	0	0	0	0

## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Capital Fund Program Tables Page 2

### Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages

<b>PHA Name:</b> Housing Authority of the City of Frederick		<b>Grant Type and Number</b> Capital Fund Program Grant No.: MD06 P00350203 Replacement Housing Factor Grant No.:						<b>Federal FY of Grant:</b> 2003	
Development Number Name/HA- Wide Activities	General Description of Major Work Categories		Dev. Acct. No.	Quantity	Total Estimated Cost Original	Revised	Total Actual Cost Obligated	Expended	Status of work
HA Wide Manage. Imp.	Administrative & Maintenance Training		1408	-	3,000	N/R	2,188	2,188	
Fees & Costs	Sagner Renovations Additional Services/Utility Stakeout (Phase VII)		1430	-	2,875	2,875	2,875	2,875	
Fees & Costs	Advertisement for A/E Services Sagner Phase VIII		1430	-	1,468	1,468	1,468	1,468	
Fees & Costs	Printing of Specs. & Dwgs. for hiring of Architect for Sagner Renovations (Phase VIII)		1430	-	166	167	167	167	
Fees & Costs	Printing of Specs. & Dwgs., Sagner Renovations (Phase VIII)		1430	-	3,500	2,373	2,373	2,373	
Fees & Costs	Building Permit/Sagner Renovations (Phase VIII)		1430	1	2,000	1,471	1,471	1,471	
Fees & Costs	Advertisement/Sagner Renovations (Phase VIII)		1430	-	2,000	976	976	976	
Fees & Costs	A/E fees for Sagner Renovations (Phase VIII)		1430	-	49,581	50,687	50,687	30,267	
MD06003005/Phy. Imp.	Complete Renovations to site (Phase VIII)		1450	1 unit	15,228	19,017	19,017	16,347	
MD06003005/Phy. Imp.	Complete Renovations within apartments (Phase VIII)		1460	1 unit	50,980	48,901	48,901	42,034	
MD06003005/Phy. Imp.	Entrance & Mechanical door locks to be re-keyed & keys cut (Phase VIII)		1460	6 units	400	263	263	263	

## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Capital Fund Program Tables Page 3

### Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

#### Part III: Implementation Schedule

<b>PHA Name:</b> Housing Authority of the City of Frederick			<b>Grant Type and Number</b> Capital Fund Program Grant No.: MD06 P00350203 Replacement Housing Factor Grant No.:				<b>Federal FY of Grant:</b> 2003
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
MD06003005/Physical Improvements	03/31/05	02/12/06	06/30/05	03/31/07	02/12/08		
HA-Wide Management ImprovementS	03/31/05	02/12/06		03/31/07	02/12/08		
Fees & Costs	03/31/05	02/12/06	06/30/05	03/31/07	02/12/08		

Capital Fund Program Tables Page 4

## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

### Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

<b>PHA Name:</b> Housing Authority of the City of Frederick	<b>Grant Type and Number</b> Capital Fund Program Grant No.: MD06 P00350104 Replacement Housing Factor Grant No.:	<b>Federal FY of Grant:</b> 2004
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☐ Original Annual Statement    ☐ Reserve for Disasters/Emergencies    ☒ Revised Annual Statement (revision no.: 2)  
☒ Performance and Evaluation Report for Period Ending: 09/30/05    ☐ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0	0	0	0
2	1406 Operations	0	0	0	0
3	1408 Management Improvements	73,772	N/R	58,772	54,129
4	1410 Administration	73,772	N/R	73,772	73,772
5	1411 Audit	0	0	0	0
6	1415 Liquidated Damages	0	0	0	0
7	1430 Fees and Costs	54,000	82,093	2,093	2,093
8	1440 Site Acquisition	0	0	0	0
9	1450 Site Improvement	95,036	110,000	94,709	0
10	1460 Dwelling Structures	378,642	343,935	255,149	0
11	1465.1 Dwelling Equipment - Nonexpendable	10,500	5,590	5,590	0
12	1470 Nondwelling Structures	0	0	0	0
13	1475 Nondwelling Equipment	0	0	0	0
14	1485 Demolition	50,000	46,560	46,560	46,560

## **7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor**

15	1490 Replacement Reserve	0	0	0	0
16	1492 Moving to Work Demonstration	0	0	0	0
17	1495.1 Relocation Costs	2,000	N/R	0	0
18	1499 Development Activities	0	0	0	0
19	1501 Collateralization or Debt Service	0	0	0	0

Capital Fund Program Tables Page 1

### **Annual Statement/Performance and Evaluation Report**

### **Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

<b>PHA Name:</b> Housing Authority of the City of Frederick	<b>Grant Type and Number</b> Capital Fund Program Grant No.: MD06 P00350104 Replacement Housing Factor Grant No.:	<b>Federal FY of Grant:</b> 2004
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     Original Annual Statement         Reserve for Disasters/Emergencies      X   Revised Annual Statement (revision no.:   2  )  
  X   Performance and Evaluation Report for Period Ending: 09/30/05         Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
20	1502 Contingency	0	0	0	0
21	Amount of Annual Grant: (sum of lines 2 - 20)	737,722	737,722	536,645	176,554
22	Amount of line 21 Related to LBP Activities	0	0	0	0
23	Amount of line 21 Related to Section 504 compliance	0	0	0	0
24	Amount of line 21 Related to Security - Soft Costs	0	0	0	0
25	Amount of line 21 Related to Security - Hard Costs	0	0	0	0
26	Amount of line 21 Related to Energy Conservation Measures	0	0	0	0

Capital Fund Program Tables Page 2



## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

### Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages

<b>PHA Name:</b> Housing Authority of the City of Frederick		<b>Grant Type and Number</b> Capital Fund Program Grant No.: MD06 P00350104 Replacement Housing Factor Grant No.:						<b>Federal FY of Grant:</b> 2004	
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct. No.	Quantity	Total Estimated Cost Original	Revised	Total Actual Cost Obligated	Expended	Status of work
HA Wide Manage. Imp.	Housing Inspector		1408	1	15,000	N/R	15,000	14,257	
HA Wide Manage. Imp.	Community Initiatives Coordinator		1408	1	40,000	N/R	40,000	39,872	
HA Wide Manage. Imp.	Administrative & Maintenance Training		1408	-	5,000	N/R	0	0	
HA Wide Manage. Imp.	Drug Elimination Activities		1408	-	10,000	N/R	0	0	
HA Wide Manage. Imp.	Investigative Services		1408	-	3,772	N/R	3,772	0	
HA Wide Administration	Director of Physical Services		1410	1	33,198	30,875	30,875	30,875	
HA Wide Administration	Modernization Coordinator		1410	1	25,820	30,688	30,688	30,688	
HA Wide Administration	Assistant Modernization Coordinator		1410	1	14,754	12,029	12,029	12,029	
HA Wide Administration	Legal Fees - Sagner Phase VII		1410	-	N/A	180	180	180	
Fees & Costs	Advertisement for A/E Services Sagner Phase IX		1430	-	1,500	0	0	0	
Fees & Costs	Printing of specs. & dwgs. (Sagner Renovations Phase IX)		1430	-	3,500	0	0	0	
Fees & Costs	Building Permit/Sagner Renovations (Phase IX)		1430	0	2,000	0	0	0	
Fees & Costs	Advertisement/Sagner Renovations (Phase IX)		1430	-	2,000	0	0	0	
Fees & Costs	A/E fees for Sagner Renovations (Phase IX)		1430	-	45,000	0	0	0	
Fees & Costs	Notice of no significant impact & release of funds		1430	-	N/A	297	297	297	
Fees & Costs	Advertisement for A/E Services - Catocin View Architectural Renovation Study		1430	-	N/A	1,735	1,735	1,735	

## **7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor**

Fees & Costs	Printing of Dwgs. - Catocin View Architectural Renovation Study		1430	-	N/A	61	61	61	
Fees & Costs	A/E Fees for Catocin View Architectural Renovation Study		1430	-	N/A	80,000	0	0	
MD06003005/Phy. Imp.	Complete Renovations to site (Phase VIII)		1450	7 units	95,036	110,000	94,709	0	
MD06003002/Phy. Imp.	Replace 1 Roof		1460	1	N/A	73,935	0	0	
MD06003005/Phy. Imp.	Complete Renovations within apartments (Phase VIII)		1460	7 units	378,642	270,000	255,149	0	
MD06003005/Phy. Imp.	Purchase kitchen appliances/Ref. & Ranges (Phase VIII)		1465.1	7	10,500	5,590	5,590	0	
MD06003005/Phy. Imp.	Perform demolition to apartments (Phase VIII)		1485	7 units	50,000	46,560	46,560	46,560	
MD06003005/Phy. Imp.	Resident Relocation		1495.1	7 units	2,000	N/R	0	0	

Capital Fund Program Tables Page 3

### **Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule**

<b>PHA Name:</b> Housing Authority of the City of Frederick		<b>Grant Type and Number</b> Capital Fund Program Grant No.: MD06 P00350104 Replacement Housing Factor Grant No.:					<b>Federal FY of Grant:</b> 2004
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
MD06003005/Physical Improvements	09/30/06			09/30/08			
HA-Wide Management ImprovementS	09/30/06			09/30/08			
HA-Wide Administration	09/30/06		09/30/04	09/30/08		09/30/05	
Fees & Costs	09/30/06			09/30/08			
MD06003002/Physical Improvements	N/A	09/30/06		N/A	09/30/08		

## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

### Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

<b>PHA Name:</b> Housing Authority of the City of Frederick	<b>Grant Type and Number</b> Capital Fund Program Grant No.: MD06 P00350105 Replacement Housing Factor Grant No.:	<b>Federal FY of Grant:</b> 2005
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☐ Original Annual Statement    ☐ Reserve for Disasters/Emergencies    ☒ Revised Annual Statement (revision no.: 1)  
☒ Performance and Evaluation Report for Period Ending: 09/30/05    ☐ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0	0	0	0
2	1406 Operations	0	0	0	0
3	1408 Management Improvements	77,671	117,671	62,671	0
4	1410 Administration	77,671	N/R	77,671	6,840
5	1411 Audit	0	0	0	0
6	1415 Liquidated Damages	0	0	0	0
7	1430 Fees and Costs	57,500	25,000	0	0
8	1440 Site Acquisition	0	0	0	0
9	1450 Site Improvement	100,275	0	0	0
10	1460 Dwelling Structures	401,102	556,377	0	0
11	1465.1 Dwelling Equipment - Nonexpendable	10,500	0	0	0
12	1470 Nondwelling Structures	0	0	0	0
13	1475 Nondwelling Equipment	0	0	0	0
14	1485 Demolition	50,000	0	0	0

## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

15	1490 Replacement Reserve	0	0	0	0
16	1492 Moving to Work Demonstration	0	0	0	0
17	1495.1 Relocation Costs	2,000	0	0	0
18	1499 Development Activities	0	0	0	0
19	1501 Collateralization or Debt Service	0	0	0	0

Capital Fund Program Tables Page 1

### Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

<b>PHA Name:</b> Housing Authority of the City of Frederick	<b>Grant Type and Number</b> Capital Fund Program Grant No.: MD06 P00350105 Replacement Housing Factor Grant No.:	<b>Federal FY of Grant:</b> 2005
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☐ Original Annual Statement   ☐ Reserve for Disasters/Emergencies   ☒ Revised Annual Statement (revision no.: 1)  
☒ Performance and Evaluation Report for Period Ending: 09/30/05   ☐ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
20	1502 Contingency	0	0	0	0
21	Amount of Annual Grant: (sum of lines 2 - 20)	776,719	776,719	140,342	6,840
22	Amount of line 21 Related to LBP Activities	0	0	0	0
23	Amount of line 21 Related to Section 504 compliance	0	0	0	0
24	Amount of line 21 Related to Security - Soft Costs	0	0	0	0
25	Amount of line 21 Related to Security - Hard Costs	0	0	0	0
26	Amount of line 21 Related to Energy Conservation Measures	0	100,000	0	0

Capital Fund Program Tables Page 2

## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

### Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages

<b>PHA Name:</b> Housing Authority of the City of Frederick		<b>Grant Type and Number</b> Capital Fund Program Grant No.: MD06 P00350105 Replacement Housing Factor Grant No.:						<b>Federal FY of Grant:</b> 2005	
Development Number Name/HA- Wide Activities	General Description of Major Work Categories		Dev. Acct. No.	Quantity	Total Estimated Cost Original	Revised	Total Actual Cost Obligated	Expended	Status of work
HA Wide Manage. Imp.	Housing Inspector		1408	1	15,000	N/R	15,000	0	
HA Wide Manage. Imp.	Community Initiatives Coordinator		1408	1	40,000	N/R	40,000	0	
HA Wide Manage. Imp.	Administrative & Maintenance Training		1408	-	5,000	N/R	0	0	
HA Wide Manage. Imp.	Drug Elimination Activities		1408	-	10,000	N/R	0	0	
HA Wide Manage. Imp.	Investigative Services		1408	-	7,671	N/R	7,671	0	
HA Wide Manage. Imp.	Conversion of files to digital (equipment/manpower)		1408	-	N/A	40,000	0	0	
HA Wide Administration	Director of Physical Services		1410	1	34,952	N/R	34,952	2,581	
HA Wide Administration	Modernization Coordinator		1410	1	27,185	N/R	27,185	3,107	
HA Wide Administration	Assistant Modernization Coordinator		1410	1	15,534	N/R	15,534	1,152	
Fees & Costs	Printing of specs. & dwgs. (Sagner Renovations)		1430	-	3,500	0	0	0	
Fees & Costs	Building Permit/Sagner Renovations		1430	1	2,000	0	0	0	
Fees & Costs	Advertisement for Sagner Renovations		1430	-	2,000	0	0	0	
Fees & Costs	A/E fees for Sagner Renovations		1430	-	50,000	0	0	0	
Fees & Costs	A/E fees for Lincoln Physical Improvements		1430	-	N/A	25,000	0	0	
MD06003005/Phy. Imp.	Complete Renovations to site		1450	7 units	100,275	0	0	0	
MD06003005/Phy. Imp.	Complete Renovations within apartments		1460	7 units	401,102	0	0	0	
MD06003002/Phy. Imp.	Replace 2 Roofs		1460	2	N/A	236,065	0	0	

## **7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor**

MD06003002/Phy. Imp	Building Improvements - Replace windows, siding, soffit, fascia, gutters & downspouts		1460	50 units	N/A	295,312	0	0	
MD06003002/Phy. Imp	Installation of bathroom exhaust fans		1460	50 units	N/A	25,000	0	0	
MD06003005/Phy. Imp.	Purchase kitchen appliances/Ref. & Ranges		1465.1	7	10,500	0	0	0	
MD06003005/Phy. Imp.	Perform demolition to apartments		1485	7 units	50,000	0	0	0	
MD06003005/Phy. Imp.	Resident Relocation		1495.1	7 units	2,000	0	0	0	

Capital Fund Program Tables Page 3

### **Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule**

<b>PHA Name:</b> Housing Authority of the City of Frederick		<b>Grant Type and Number</b> Capital Fund Program Grant No.: MD06 P00350105 Replacement Housing Factor Grant No.:					<b>Federal FY of Grant:</b> 2005
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
MD06003005/Physical Improvements	09/30/07	-	-	09/30/09	-	-	Removed - Budget Revision #1
HA-Wide Management ImprovementS	09/30/07			09/30/09			
HA-Wide Administration	09/30/07		09/30/05	09/30/09			
Fees & Costs	09/30/07			09/30/09			
MD06003002/Physical Improvements	N/A	09/30/07		N/A	09/30/09		

Capital Fund Program Tables Page 4

## **7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor**

<b>Capital Fund Program Five-Year Action Plan</b>					
<b>Part I: Summary</b>					
PHA Name Housing Authority of the City of Frederick				<input checked="" type="checkbox"/> <b>Original 5-Year Plan</b> <input type="checkbox"/> <b>Revision No:</b>	
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2  FFY Grant: 2007 PHA FY: 2007	Work Statement for Year 3  FFY Grant: 2008 PHA FY: 2008	Work Statement for Year 4  FFY Grant: 2009 PHA FY: 2009	Work Statement for Year 5  FFY Grant: 2010 PHA FY: 2010
	Annual Statement				
MD06003006/Catoctin View		\$621,377	\$621,377	\$92,754	0
MD06003003/Carver		0	0	\$450,000	0
MD06003005/Sagner		0	0	\$78,623	\$621,377
HA-Wide		\$155,342	\$155,342	\$155,342	\$155,342
CFP Funds Listed for 5-year planning		\$776,719	\$776,719	\$776,719	\$776,719
Replacement Housing Factor Funds					

## 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Capital Fund Program Five-Year Action Plan						
Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: 2007 PHA FY: 2007			Activities for Year: <u>3</u> FFY Grant: 2008 PHA FY: 2008		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
<b>See</b>	MD06003006/Catoctin View	Renovations to site	\$100,000	MD06003006/Catoctin View	Renovations to site	\$100,000
<b>Annual</b>		Renovations in apts.	\$516,377		Renovations in apts.	\$516,377
<b>Statement</b>		Resident relocation	\$5,000		Resident relocation	\$5,000
	Subtotal		\$621,377	Subtotal		\$621,377
	HA-Wide	Salaries – Mgmt. Impr.	\$71,671	HA-Wide	Salaries – Mgmt. Impr.	\$71,671
		Salaries – Admin.	\$77,671		Salaries – Admin.	\$77,671
		Staff Training	\$3,000		Staff Training	\$3,000
		Drug Elimination	\$3,000		Drug Elimination	\$3,000
	Subtotal		\$155,342	Subtotal		\$155,342
Total CFP Estimated Cost			\$ 776,719			\$ 776,719



## **7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor**

### **Capital Fund Program Five-Year Action Plan**

#### **Part II: Supporting Pages—Work Activities**

Activities for Year : <u>4</u> FFY Grant: 2009 PHA FY: 2009			Activities for Year: <u>5</u> FFY Grant: 2010 PHA FY: 2010		
<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
MD06003006/Catocin View	Renovations in apts.	\$92,754	MD06003005/Sagner	Bldg. Improvements -	\$621,377
Subtotal		\$92,754	Subtotal	Siding/Gutters/DS	\$621,377
MD06003003/Carver	Site improvements – sidewalks/fencing/etc.	\$65,000	HA-Wide	Salaries – Mgmt. Impr.	\$71,671
	System improvements – HVAC/exhaust fans/ etc.	\$40,000		Salaries – Admin.	\$77,671
	Bldg. improvements – siding, etc.	\$320,000		Staff Training	\$3,000
	Fees & costs	\$25,000		Drug Elimination	\$3,000
Subtotal		\$450,000	Subtotal		\$155,342
MD06003005/Sagner	Bldg. improvements – siding, gutters & downsp.	\$78,623			
Subtotal		\$78,623			
HA-Wide	Salaries – Mgmt. Impr.	\$71,671			
	Salaries – Admin.	\$77,671			
	Staff Training	\$3,000			
	Drug Elimination	\$3,000			
Subtotal		\$155,342			
Total CFP Estimated Cost		\$ 776,719			\$ 776,719